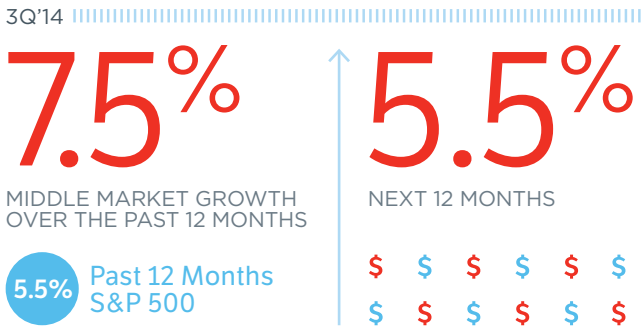


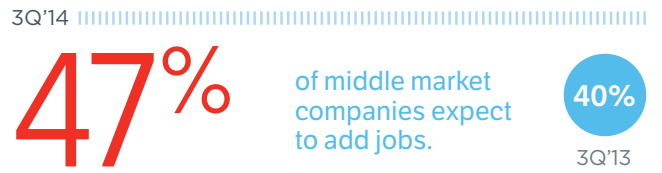
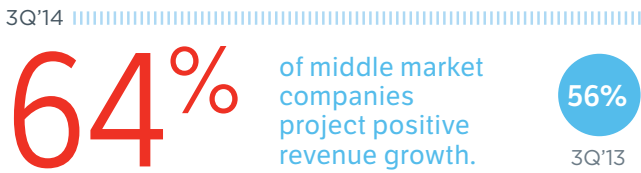
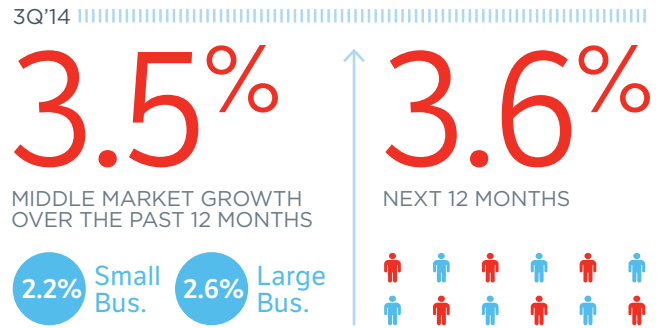
**ACCELERATING
REVENUE GROWTH IN
THE MIDDLE MARKET**



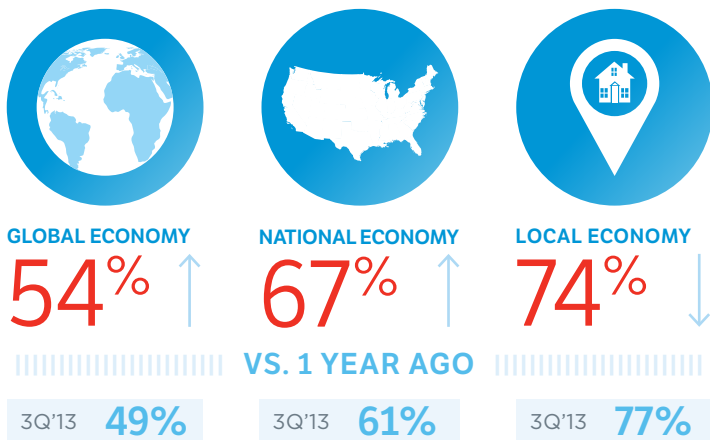
Revenue Outpaces S&P 500



Strong Employment Outlook

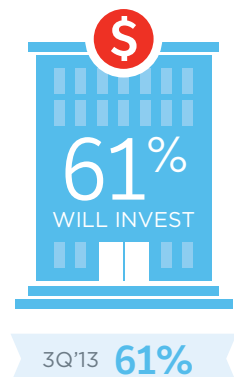


Confidence Strongest in Local Economy



Capital Investment Plans Are Stable

Middle market companies consistently invest capital to add jobs, equipment, make acquisitions or train employees.



FOR MORE INFORMATION VISIT MIDDLEMARKETCENTER.ORG



MEET THE MIGHTY MIDDLE MARKET

REPRESENTING

3%

OF ALL U.S. COMPANIES†



1/3

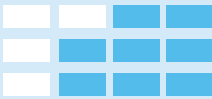
OF ALL U.S. JOBS†



NEARLY

33%

OF PRIVATE SECTOR GDP†



MORE THAN

\$10 TRILLION

IN ANNUAL REVENUE



CONTRIBUTED

1.1+ MILLION

NEW JOBS 2013-2014



U.S. Middle Market Defined

ANNUAL REVENUE

\$10 MM-\$1 B



NEARLY

200,000

BUSINESSES†

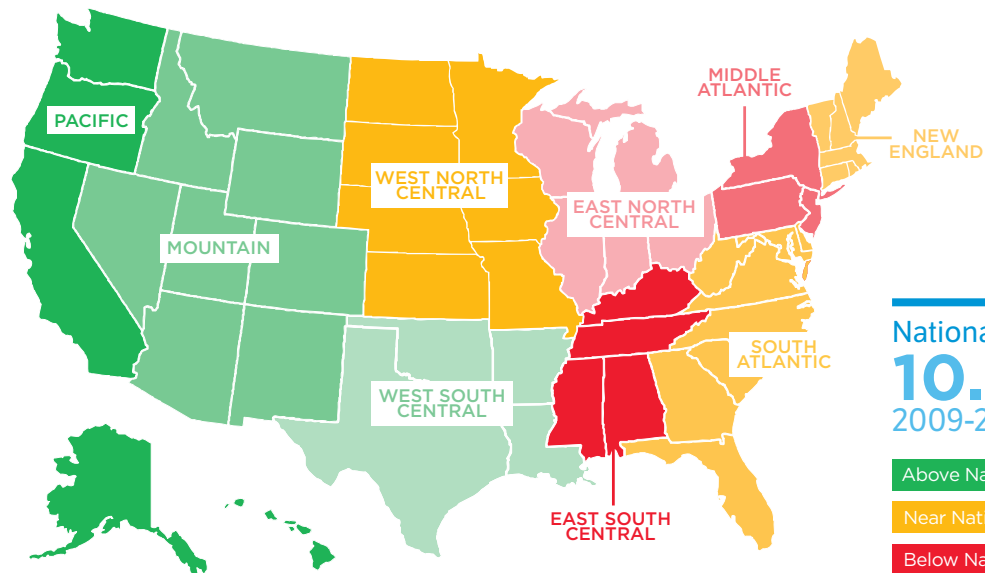


5TH
LARGEST
GLOBAL ECONOMY†

Middle Market Revenue Growth: 2009 - 2013

A deeper look at growth in the middle market both geographically and by industry.

Middle Market Revenue Growth by Region



Middle Market Revenue Growth by Industry



Source: Dun & Bradstreet