

**TEXAS
GROWTH**



Revenue Growth vs. National

10.4% **6.4%**

TEXAS
MIDDLE
MARKET
GROWTH

TEXAS MIDDLE
MARKET GROWTH
OVER THE NEXT 12
MONTHS

7.2%

4.1%

Past 12 Months
National

Next 12 Months
National

Employment Growth

5.5% **3.9%**

TEXAS MIDDLE
MARKET GROWTH
OVER THE PAST 12
MONTHS

TEXAS
MID-
DLE
MAR-

4.1%

3.2%

Past 12 Months
National

Next 12 Months
National

Texas companies confident in local economy



GLOBAL ECONOMY

43%



NATIONAL ECONOMY

69%



LOCAL ECONOMY

84%

VS. NATIONAL MIDDLE MARKET

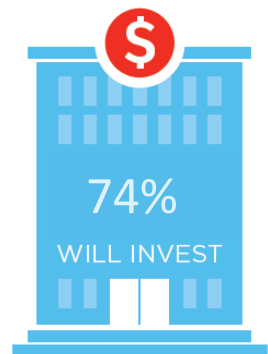
49%

72%

81%

Preparing for growth through capital investment

Middle market companies in Texas are sending a strong message that they are poised to invest.



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MIDDLEMARKETCENTER.ORG



MEET TEXAS' MIGHTY MIDDLE MARKET

Texas' Middle Market Defined

ANNUAL REVENUE

\$10MM—\$1B



CONSISTING OF

10,000

BUSINESSES



MORE THAN

\$505B

IN ANNUAL REVENUE



REPRESENTS

0.7%

OF ALL TEXAS
COMPANIES



GENERATES

17%

OF ALL TEXAS
BUSINESS REVENUE



EMPLOYS

32%

OF THE TEXAS
WORKFORCE



Diverse



CONSTRUCTION

12.0%



RETAIL TRADE

9.1%



WHOLESALE TRADE

13.1%



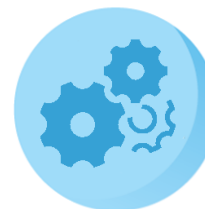
FINANCE & INSURANCE

6.0%



PROFESSIONAL
SERVICES

8.1%



MANUFACTURING

14.0%



MINING

4.1%



HEALTHCARE

6.8%

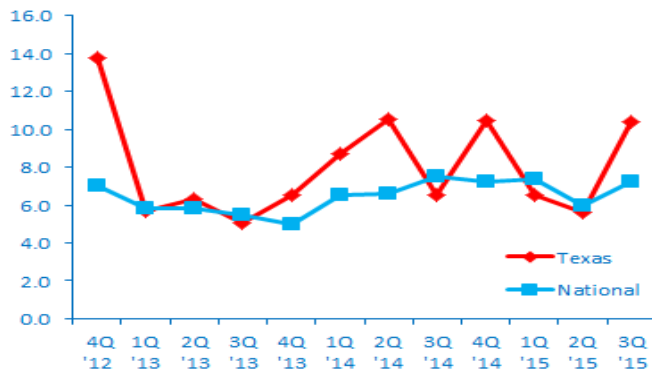


TRANSPORTATION &
WAREHOUSING

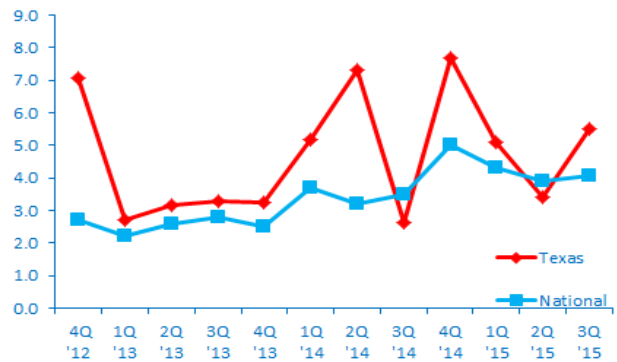
3.6%

TEXAS GROWTH VS. NATIONAL

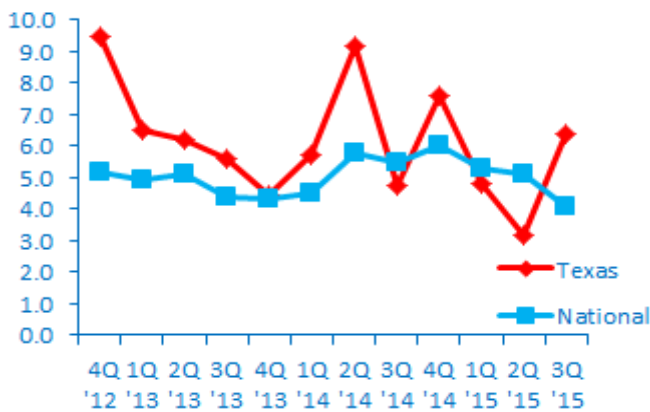
Revenue Growth past 12 months



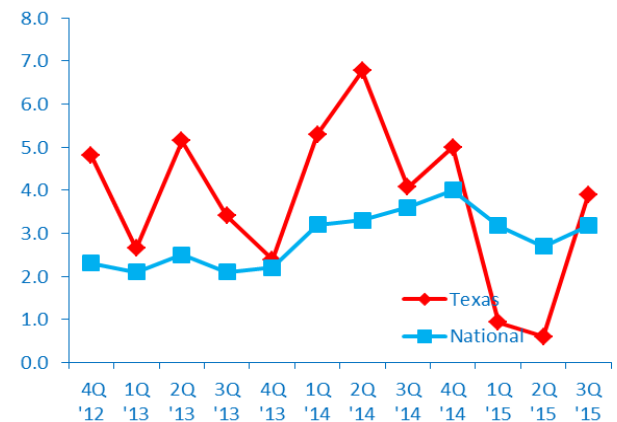
Employment Growth past 12 months



Revenue Growth next 12 months



Employment Growth next 12 months



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NATIONAL CENTER FOR
THE MIDDLE MARKET

In Collaboration With

