

NATIONAL CENTER FOR THE MIDDLE MARKET

## TEXAS MIDDLE MARKET INDICATOR

# **1**Q | 2017

IN COLLABORATION WITH



SUNTRUST

📀 Grant Thornton



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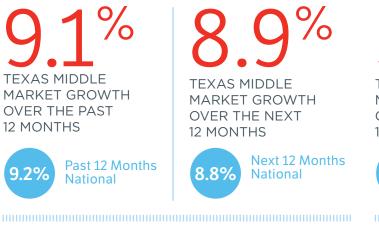
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### Texas Revenue Growth vs. National



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#### **Texas Employment Growth vs. National**

**TEXAS MIDDLE** MARKET GROWTH OVER THE PAST 12 MONTHS



**TEXAS MIDDLE** 

MARKET GROWTH OVER THE NEXT 12 MONTHS



Next 12 Months National

### **Texas Companies Less Confident In The Global** and National Economies Than National Average

### **GLOBAL ECONOMY** NATIONAL ECONOMY LOCAL ECONOMY VS. NATIONAL MIDDLE MARKET

### **Preparing for Growth Through Capital Investment**

MIDDLE MARKET COMPANIES IN **TEXAS ARE POISED** TO INVEST.



77%

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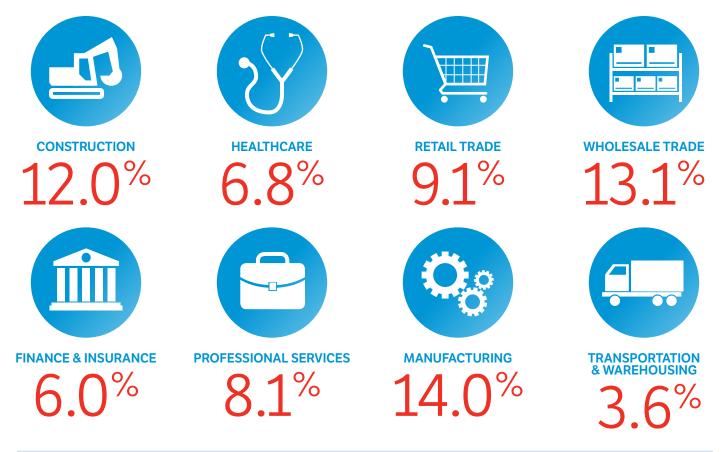
90%

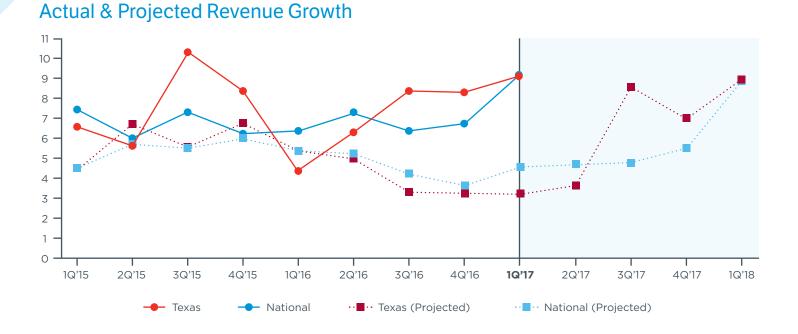
88%

### Texas' Middle Market Defined

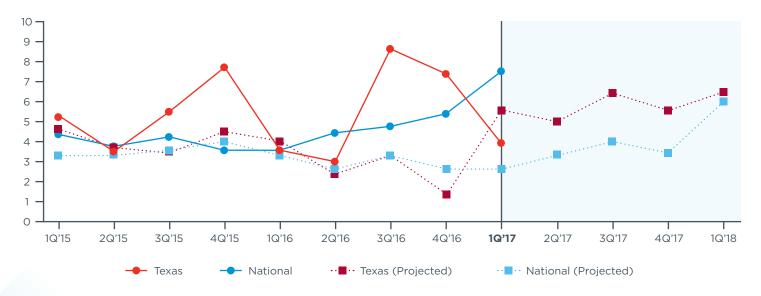


### Texas' Middle Market is Diverse





### Actual & Projected Employee Growth



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