

NATIONAL CENTER FOR THE MIDDLE MARKET

## TEXAS MIDDLE MARKET INDICATOR

# **3Q** 2017

IN COLLABORATION WITH

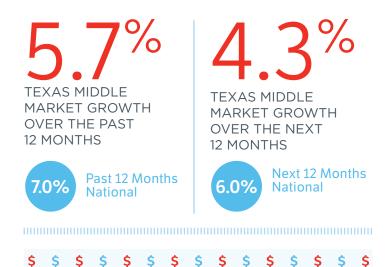


SUNTRUST

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#### Texas Revenue Growth vs. National



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### **Texas Employment Growth vs. National**

**TEXAS MIDDLE** MARKET GROWTH OVER THE PAST 12 MONTHS



**TEXAS MIDDLE** 

MARKET GROWTH OVER THE NEXT 12 MONTHS



Next 12 Months National

#### **Texas Companies Less Confident In The National Economy Than National Average**

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#### **Preparing for Growth Through Capital Investment**

**GLOBAL ECONOMY** NATIONAL ECONOMY LOCAL ECONOMY

MIDDLE MARKET COMPANIES IN **TEXAS ARE POISED** TO INVEST.



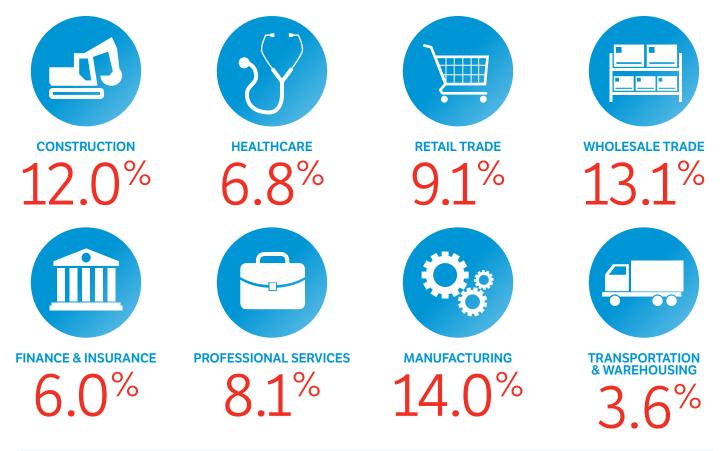
VS. NATIONAL MIDDLE MARKET

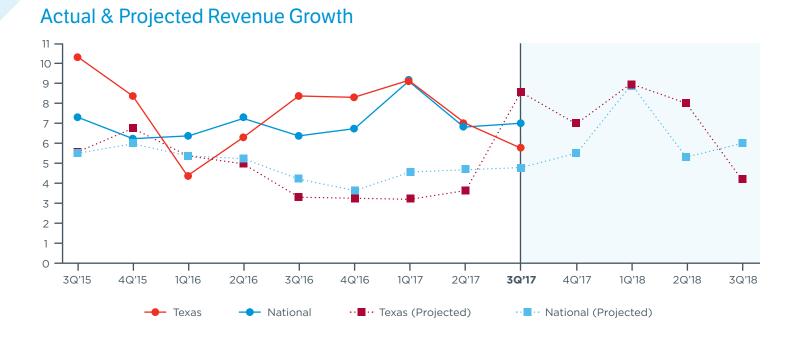
74% 83% 88%

#### Texas' Middle Market Defined

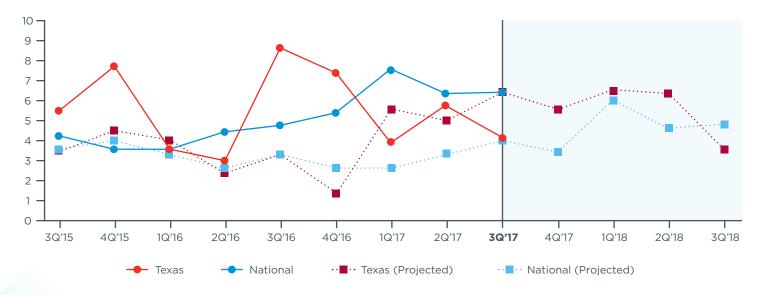


#### Texas' Middle Market is Diverse





#### Actual & Projected Employee Growth



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