

NATIONAL CENTER FOR THE MIDDLE MARKET

# **TEXAS** MIDDLE MARKET INDICATOR

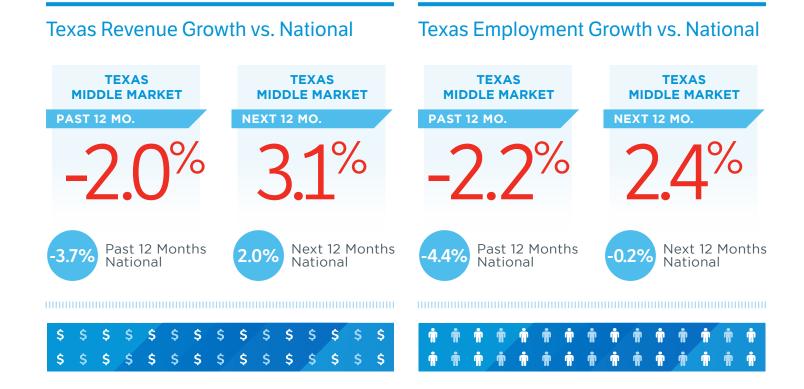
2Q 2020



IN COLLABORATION WITH





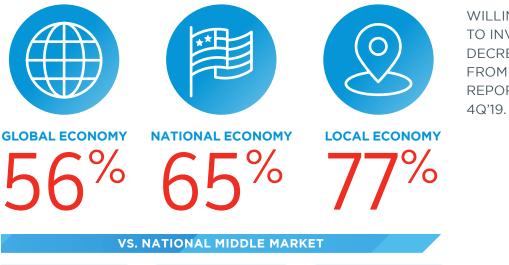


64%

### Texas Companies More Confident About Economic Conditions Than National Average

49%

#### Capital Investment Plans on Hold Amid Cautious Outlook

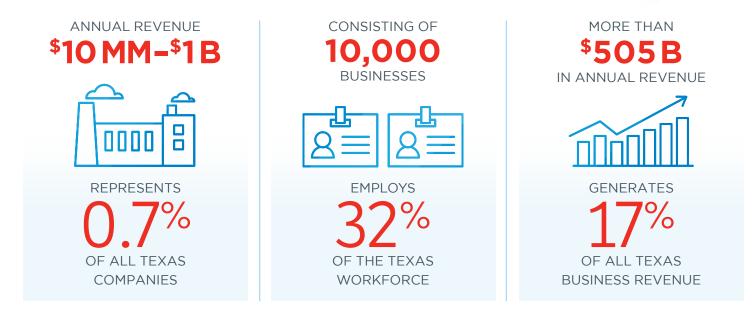


57%

WILLINGNESS TO INVEST DECREASES FROM 55% REPORTED IN 4Q'19.

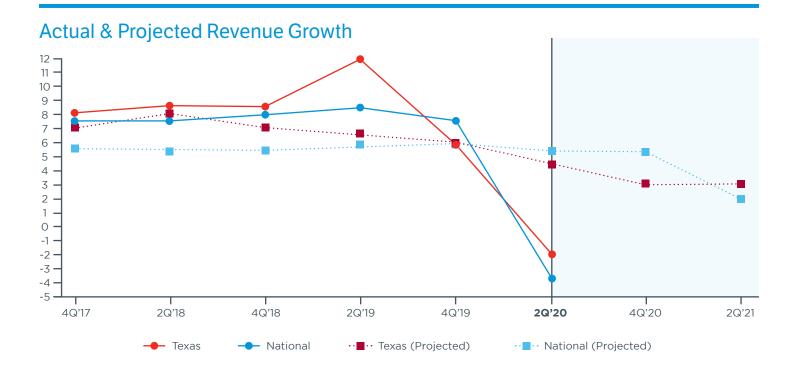


#### Texas' Middle Market Defined

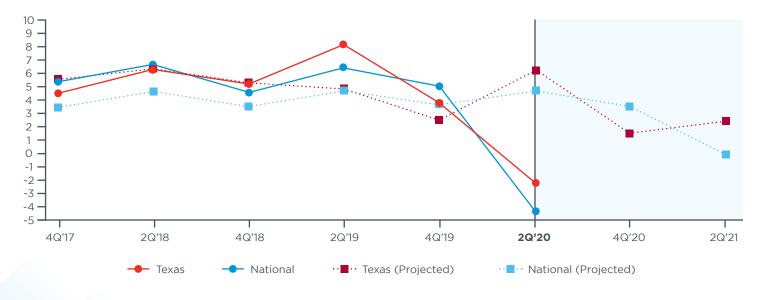


#### Texas' Middle Market is Diverse





## Actual & Projected Employee Growth



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